

Salesforce Implement and Manage Tableau CRM (ANC301)

Duration: 24.00 hours (3 days)

19.5 CPD Hours

Rating: ★ 4.6 (5,878 reviews)

Course Information

Delivery Format: Instructor Led - Online

Course Overview

Take your Tableau CRM skills to the next level. In this 3-day, expert-led class, you'll learn how to develop and implement a Tableau CRM environment that contains both Salesforce and non-Salesforce data. Our team of experts will walk you through Tableau CRM features and settings, user setup, how to load and transform data, data security, and how to modify queries to customize dashboards so you can work more efficiently, spot trends, and predict outcomes faster.

About This Course

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Who Should Attend

This class is ideal for integration specialists or Salesforce Administrators who want to learn more about connecting and securing data in Tableau CRM. This course is also great for business analysts or developers interested in creating advanced dashboards.

Learning Outcomes

Upon successful completion of this course, participants will be able to:

When you complete this course, you will be able to:

Determine your user, data, and security requirements, and establish a development process.

Set up apps and control what users can do in Tableau CRM by assigning them licenses, permission sets, and app permissions.

Load external data to Tableau CRM.

Create and run dataflows to load Salesforce data, and join it with data from other datasets.

Understand and use Data Sync effectively.

Understand Recipes and Data Prep.

Understand and implement data security in Tableau CRM, and override security for implementation and testing.

Understand how filters on dashboards function and be able to use interactions when necessary.

Understand a dashboard's JSON file.

Explain the process of dashboard queries and modify a query to meet specific analytic requirements.

Modify dataset metadata.

Additional Course Details

Nexus Humans Salesforce Implement and Manage Tableau CRM (ANC301) training program is a workshop that presents an invigorating mix of sessions, lessons, and masterclasses meticulously crafted to propel your learning expedition forward.

This immersive bootcamp-style experience boasts interactive lectures, hands-on labs, and collaborative hackathons, all strategically designed to fortify fundamental concepts.

Guided by seasoned coaches, each session offers priceless insights and practical skills crucial for honing your expertise. Whether you're stepping into the realm of professional skills or a seasoned professional, this comprehensive course ensures you're equipped with the knowledge and prowess necessary for success.

While we feel this is the best course for the Salesforce Implement and Manage Tableau CRM (ANC301) course and one of our Top 10 we encourage you to read the course outline to make sure it is the right content for you.

Additionally, private sessions, closed classes or dedicated events are available both live online and at our training centres in Dublin and London, as well as at your offices anywhere in the UK, Ireland or across EMEA.

Frequently Asked Questions

Q: What delivery options are available for Salesforce Implement and Manage Tableau CRM (ANC301)?

We offer multiple delivery formats:

- Live Instructor-Led Classroom Online (Virtual/Live Online)
 - Traditional Instructor-Led Classroom Training (ILT)
 - On-site delivery at your offices anywhere in United Kingdom
 - Private dedicated courses customized for your team
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Q: How many CPD hours does this course provide?

The 3-day Salesforce Implement and Manage Tableau CRM (ANC301) course provides up to 19.5 CPD hours of structured learning. CPD certificates can be provided upon request.

Q: What is the duration of the Salesforce Implement and Manage Tableau CRM (ANC301) training?

The training takes place over 3 day(s), with each day lasting approximately 24.00 hours including breaks for lunch and refreshments.

Q: Do you provide corporate training for Salesforce Implement and Manage Tableau CRM (ANC301)?

Yes, we provide corporate training, dedicated training, and closed classes for Salesforce Implement and Manage Tableau CRM (ANC301). Training can take place anywhere in United Kingdom including London, Manchester, Birmingham, Edinburgh, or live online allowing teams from across United Kingdom or internationally to attend.

Q: Why choose Nexus Human for Salesforce Implement and Manage Tableau CRM (ANC301)?

Nexus Human is recognized as one of the leading training providers. Our trainers have won multiple awards including:

- Small Firms Best Trainer Award
- National Training Partner of the Year (Ireland) - Multiple Years
- Global Top 30 Instructor Awards (2012, 2019, 2021)
- Tech Excellence Award Nominations
- Learning Performance Institute (LPI) External Training Provider Sponsor 2024

Q: Are there any discount codes available?

Yes! Use discount code **PENPAL5** when booking your Salesforce Implement and Manage Tableau CRM (ANC301) training. Please note that only one discount code can be used per booking and cannot be combined with other special offers.

Nexus Human

Professional Training & Development

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